

Regulatory Announcement

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Company Futuragene PLC
TIDM FGN
Headline Acquisition
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 Futuragene PLC
 20 December 2006

For Immediate Release

FuturaGene PLC ("the Company or FuturaGene") Completion of the Acquisition of
CBD Technologies Inc. ("CBD")

Further to the announcement made on 24 November 2006, FuturaGene announces the completion of the acquisition of CBD.

Application has been made for the initial consideration of 4,950,000 new ordinary shares of 0.5p each ("New Ordinary Shares") to be admitted to the AIM market of the London Stock Exchange ("AIM"). The New Ordinary Shares rank pari passu with the Company's existing Ordinary Shares and dealings are expected to commence on AIM on 27 December 2006.

Following the issue of the New Ordinary Shares, details of FuturaGene's issued share capital and voting rights are as follows:

Class of share	Total number of shares in circulation	Number of voting rights attached to each share	Total number of voting rights for each class	Number of shares held in treasury (carrying no voting rights attached until issued)	Total number of shares in issue for each class
Ordinary Shares of 0.5p each	42,679,103	1	2,679,103	0	42,679,103

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20 December 2006

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